► See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
Evercore Equity Fund				04-6043170
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
Ruth Calaman		(800)-229-1099	ruth.calaman@evercore.com	
6 Number and street (or P	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
55 E. 52nd Street, 23rd Flo	oor			New York, NY 10055
8 Date of action		9 Class	ification and description	
12/31/2020		Nontaxa	ble Return of Capital	
10 CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13 Account number(s)
93208V304			EWMCX	
Part II Organizatio	nal Action Attac	h additional	statements if needed S	ee back of form for additional questions.
to the shareholders of reco	ord on the dates lisi	ted on Stater	nent 1. A portion of each c	listribution constitutes a non-taxable return of capital.
	age of old basis F The shares of the Issu	ne portion of ler.	the distribution that const	rity in the hands of a U.S. taxpayer as an adjustment per titutes a non-taxable return of capital will decrease a

Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the 16 valuation dates The basis of the shareholders of record for each dividend is lowered by the per share amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

FOIL	337 (12-2017)	'age 🖊
Pa	II Organizational Action (continued)	
17	ist the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►	
	al Revenue Code Sections 301(c)(2), 316(b)(4), and 852(c)(3).	
inte		
18	Can any resulting loss be recognized? No loss can be recognized by the shareholders of record for the nontaxable return of capi	al
dist	bution received.	
19	Provide any other information necessary to implement the adjustment, such as the reportable tax year The information provided above	will
be r	lected on the shareholder's 2020 1099-DIV statement box 3.	

		Jnder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sign Here	Signa	ture ►/s/ Ruth Calaman		Date ►	January 21, 2021				
	Print	your name 🕨		Title ►					
Paid Prepa	aror	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed				
Use C					Firm's EIN ►				
	,,	Firm's address ►			Phone no.				
Send Fo	orm 89	37 (including accompanying stater	ments) to: Department of the Treasury.	Internal Revenue Ser	vice. Oaden. UT 84201-0054				

Evercore Equity Fund Organizational Action: Return of Capital Date of Action: 12/31/2020

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Ра	art II, Line 15
Issuer's Name and EIN	<u>CUSIP</u>	Ticker Symbol	Record Date	<u>Ex-Dividend</u> Date	Payable Date	<u>Nondividend</u> Distributions	
Evercore Equity Fund	93208V304	EWMCX	12/29/2020	12/30/2020	12/30/2020	\$	0.01830157